

Dong Nai, on 15 Sept 2010

To: STATE SECURITIES COMMISSION
Cc: HO CHI MINH CITY – STOCK EXCHANGE

Report on application for postpone presentation at the proceedings of the appellate court in the dispute of bonds advisory, underwriting agreement with ANZ

Interfood Shareholding Company (the company) has submitted an application to the appellate court in Hanoi - the Supreme People's Court applying for postponement of presentation in the proceedings at the appellate court in the dispute of bond advisory, underwriting agreement with The Australia and New Zealand Banking Group Limited ("ANZ Bank") until 29/10/2010 according to registered coming application No.1330 dated 13/09/2010 of the office of appellate court - the Supreme People's Court in Hanoi

However, until afternoon of 14/09/2010 at the office of appellate court - the Supreme People's Court in Hanoi, the representatives of the company just received the summons 3787 dated on 30/08/2010 convened the General Director of the company to present at 8:00 am on 17/09/2010 in courtroom II – office of the appellate court - the Supreme People's Court in Hanoi in order to participate in proceedings at the trial; under the guidance of Court's secretary on 15/09/2010 the company has submitted more application for pending presentation at the proceedings in the appellate court until 29/10/2010 as per the summons No. 3787 signed on 30/8/2010, now the company are waiting approval of the appellate Court.

Earlier, in Document No.: 476/CV-2010 dated 18/08/2010 of the company submitted the Ministry of Finance, the State Securities Commission, simultaneously submitted the Supreme People's Court and the People's Supreme Procuracy, the company has proposed the Ministry of Finance and the State Securities Commission response to the company known, as follows:

- Has the Ministry of Finance (or the State Securities Commission) issued the license that ANZ Bank being the eligible commercial bank to underwrite bonds or not? If the license has been issued, when it has been issued?
- In cases, ANZ Bank hasn't been licensed by The Ministry of Finance (or The State Securities Commission) under the provisions of current law of Vietnam, has ANZ Bank meet the eligible, legal capacity to sign the agreement and supply service of Underwriting corporate bonds via method of private placement or not?

Until now, the company is still awaiting response from the competent authorities mentioned above. The company hopes to get the earliest response of the Ministry of Finance (or the State Securities Commission) to supplement the legal basis for the court on the settlement of disputes and to protect the interests of related stakeholders

Sincerely
For Interfood Shareholding Company
General Director
(Signed and sealed)
PANG TEE CHIANG

Received by:
- *As above*
- *Filling*