



大國際食品股份有限公司

(MST: 3800245631)

INTERFOOD SHAREHOLDING COMPANY

CÔNG TY CỔ PHẦN THỰC PHẨM QUỐC TẾ

FINANCE REPORT

(Year 2006)

I. BALANCE SHEET

NO	ASSETS	OPEN BALANCE	CLOSE BALANCE
I	CURRENT ASSETS	348,204,903,936	395,725,451,094
1	Cash and cash equivalents	3,249,172,992	3,619,504,800
2	Accounts receivable	225,593,291,264	209,623,201,866
3	Inventories	116,431,579,648	179,567,304,156
4	Other current assets	2,930,860,032	2,915,440,272
II	LONG-TERM ASSETS	207,967,768,576	229,168,978,614
1	Fixed assets	182,709,512,192	228,527,257,158
	- Tangible fixed assets	182,709,512,192	228,527,257,158
2	Construction in progress	25,258,256,384	641,721,456
III	TOTAL ASSETS	556,172,672,512	624,894,429,708
IV	LIABILITIES	346,442,905,600	227,032,681,833
1	Current liabilities	314,258,663,936	225,957,135,033
2	Long-term liabilities	32,184,241,664	1,075,546,800
V	OWNERS' EQUITY	209,729,766,912	397,861,747,875
1	Capital and reserves	209,729,766,912	397,861,747,875
1.1	- Paid-in capital	206,336,000,000	242,841,600,000
1.2	- Shared capital surplus		113,626,208,349
1.3	- Foreign exchange differences		4,191,373,319
1.4	- Undistributed earnings	3,393,766,912	37,202,566,207
VI	TOTAL RESOURCES	556,172,672,512	624,894,429,708

II.A. PROFIT AND LOSS ACCOUNT

NO	item	2005 VND	2006 VND
1	Sales	515,243,181,056	657,393,976,188
2	Less deductions	-8,030,279,680	-15,707,700,873
3	Net sales	507,212,901,376	641,686,275,315
4	Cost of sales	-	-
		394,424,009,216	-516,725,496,558
5	Gross profit	112,788,892,160	124,960,778,757
6	Finance income	73,804,800	6,621,487,947
7	Finance expenditure	-8,532,422,144	-11,820,243,231
8	Selling expenses	-25,618,630,144	-28,296,589,743
9	General & administration expenses	-19,257,164,288	-25,301,562,228
10	Operating profit	59,454,480,384	66,163,871,502
11	Other income	1,918,845,440	8,580,400,011
12	Other expenses	-1,560,217,600	-826,786,350
13	Other gain	358,627,840	7,753,613,661
14	Net profit /(loss) before tax	59,813,108,224	73,917,485,163
15	Business income tax	-8,939,284,992	-14,375,890,557
16	Net profit / (loss) after tax	50,873,823,232	59,541,594,606

CASH FLOW STATEMENT 2006
(Indirect method)

Code	Note	2006 VND	2005 VND
CASH FLOWS FROM OPERATING ACTIVITIES			
01	Net profit before tax	73,917,485,163	59,813,108,224
	Adjustments for:		
02	Depreciation	20,634,944,994	15,635,411,968
03	Provisions	3,218,074,668	77,931,520
05	Profits from disposal of fixed assets		-3,317,248
06	Interest expense	11,820,243,231	7,247,234,560
08	Operating profit before changes in working capital	109,590,748,056	82,770,369,024
09	Decrease/(increase) in receivables	18,112,997,061	-159,449,254,912
10	Increase in inventories	-63,561,998,205	-35,454,952,960
11	(Decrease)/increase in payables	-93,817,033,083	108,214,724,608
12	Decrease in prepaid expenses	57,705,984	2,405,131,776
13	Interest paid	-11,622,200,931	-7,247,234,560
14	Business income tax paid	-18,781,494,480	-8,150,224,384
20	Net cash outflows from operating activities	-60,021,275,598	-16,911,441,408
CASH FLOWS FROM INVESTING ACTIVITIES			
21	Purchases of fixed assets	-38,835,612,000	-55,393,978,368
22	Proceeds from disposals of fixed assets		31,553,536
30	Net cash outflows from investing activities	-38,835,612,000	-55,362,424,832
CASH FLOWS FROM FINANCING ACTIVITIES			
31	Proceeds from issuance of shares	151,297,216,659	
33	Proceeds from borrowings	430,498,651,986	94,176,321,536
34	Repayments of borrowings	-427,900,932,747	
36	Dividends paid	-54,714,595,311	-24,760,320,000
40	Net cash inflows from financing activities	99,180,340,587	69,416,001,536
50	Net increase in cash and cash equivalents	323,452,989	-2,857,864,704
60	Cash and cash equivalents at beginning of year	3,296,051,811	6,107,037,696
70	Cash and cash equivalents at end of year	3,619,504,800	3,249,172,992

FINANCIAL INDICATORS OF BUSINESS

	Unit	2005	2006
Asset structure			
- Fixed assets/ Total assets	%	37.00	37.00
- Current assets/ Total assets	%	63.00	63.00
Equity structure			
- Total liabilities / Total resources	%	62.00	36.00
- Owner's equity/ Total resources	%	38.00	64.00
Liquidity			
- Quick ratio (times)	Times	0.01	0.02
- Current ratio (times)	Times	1.10	1.75
Profit margin			
- Net profit before tax/ Total assets	%	11.00	12.00
- Net profit after tax/ Revenue	%	10.00	9.00
- Net profit after tax/ Owner's equity	%	24.00	25.00

Nong nai, day 04 month 04 year 2007
General Director