

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness


REPORT
RESULTS OFFERING THE SHARES UNDER PRIVATE PLACEMENT
Stocks: Interfood Shareholding Company

To: State Securities Commission.
Vietnam Securities Depository Center

Name of Offerer: INTERFOOD SHAREHOLDING COMPANY

Head office : Lot 13, Tam Phuoc Industrial Zone, Bien Hoa City, Dong Nai

Province

Tel : (84) 61 – 3511138 Fax : (84) 61 – 3512498

I. SHARES OFFERING UNDER PRIVATE PLACEMENT

- | | | |
|--|---|--------------------------------|
| 1. Name of shares | : | Interfood Shareholding Company |
| 2. Type of shares to be offered | : | Common shares |
| 3. Par value | : | VND10,000/share |
| 4. Number of shares registered to be offered | : | 21,000,000 shares |
| 5. Total estimated contributed capital | : | VND210,000,000,000 |
| 6. Date starting offering | : | 13/11/2014 |
| 7. Date closing issuance | : | 17/12/2014 |

II. SUMMARY OF RESULTS OFFERING THE SHARES UNDER PRIVATE PLACEMENT

1. Total distributed shares: 21,000,000 shares, representing 100% of total number of shares expected to be offered.
2. Selling price: 10,000 VND / share.
3. Total proceeds from offering the shares: 210 billion VND.
4. Total cost: 250,000,000 VND.
 - Charge of shares distribution: nil
 - Charge of issuance advisory: 250,000,000 VND
5. Total net proceeds from the shares offered: 209,750,000,000 VND

III. LIST AND OWNERSHIP OF INVESTORS PARTICIPATED TO BUY SHARES UNDER PRIVATE PLACEMENT

Item	Name of Investors	Number of ID or passport or Business License or Permit for establish and operation (for institutional investors)	Number of shares owned before the offering	Number of shares has been distributed	Total number of shares owned after the offering	Ownership ratio after the offering
1	Kirin Holdings Company Limited	0100-01-034768	46,360,282	21,000,000	67,360,282	94.69%

Document attached:

- Banking credit advice to confirm cash payment
- BOM's resolution No. RBM140728 dated 28/07/2014
- BOM's resolution No. RBM141112 dated 12/11/2014
- Approval letter of the State Security Commission No. 6289/UBCK-QLPH Dated 10 Nov 2014

Dong Nai province, on 22 Dec 2014
For Interfood Shareholding Company

(Signed and sealed)

MICHIO NAGABAYASHI
Chairman