

SOCIALIST REPUBLIC OF VIETNAM
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REPORT
RESULTS OFFERING THE SHARES UNDER PRIVATE PLACEMENT
Stocks: Interfood Shareholding Company

To: State Securities Commission
Vietnam Securities Depository Center

Name of Offerer : INTERFOOD SHAREHOLDING COMPANY
Head office : Lot 13, Tam Phuoc Industrial Zone, Bien Hoa City, Dong Nai Province
Tel : (84) 61 – 3511138 - Fax : (84) 61 – 3512498

I. SHARES OFFERING UNDER PRIVATE PLACEMENT

1. Name of shares : Interfood Shareholding Company
2. Type of shares to be offered : Common shares
3. Par value : VND10,000/share
4. Number of shares registered to be offered : 16,000,000 shares
5. Total estimated contributed capital : VND 160,000,000,000
6. Date starting offering : 24/12/2015
7. Date closing issuance : 30/12/2015

II. SUMMARY OF RESULTS OFFERING THE SHARES UNDER PRIVATE PLACEMENT

1. Total distributed shares: 16,000,000 shares, representing 100% of total number of shares expected to be offered.
2. Selling price: 10,000 VND / share.
3. Total proceeds from offering the shares: 160 billion VND.
4. Total cost: 250,000,000 VND.
 - Charge of shares distribution: nil
 - Charge of issuance advisory: 250,000,000 VND
5. Total net proceeds from the shares offered: 159,750,000,000 VND



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III. LIST AND OWNERSHIP OF INVESTORS PARTICIPATED TO BUY SHARES UNDER PRIVATE PLACEMENT

Item	Name of Investors	Number of ID or passport or Business License or Permit for establish and operation (for institutional investors)	Number of shares owned before the offering	Number of shares has been distributed	Total number of shares owned after the offering	Ownership ratio after the offering,
1	Kirin Holdings Singapore Pte., Ltd.	201021873N	0	16.000.000	16.000.000	18,36%

Document attached:

- BOM resolution No. RBM151120 dated 20/11/2015
- Approval letter of SSC No. 7950/UBCK-QLPH dated 24/12/2015
- Banking credit advice to confirm cash payment

Dong Nai, 30 December 2015

For Interfood Shareholding Company



TORU YAMASAKI
Chairman

