



No.00129/CV-IFS-2015

*Dong Nai, April 22<sup>nd</sup> 2015*

**REPORT OF PROGRESS USING THE CAPITAL OBTAINED FROM SHARES  
ISSUANCE UNDER PRIVATE PLACEMENT**

*(According to the official letter No.7210/UBCK-QLPH dated December 29<sup>th</sup> 2014  
of the State Security Commission)*

**TO: STATE SECURITIES COMMISSION**

Name of issuance organization: Interfood Shareholding Company

Head office: Lot 13, Tam Phuoc Industrial zone, Bien Hoa, Dong Nai

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**I. ISSUING SHARE:**

1. Name of issuing share: share of Interfood Shareholding Company
2. Type of shares: Common share
3. Par value: VNĐ10.000 /share
4. Number of issued share: 21.000.000 shares
5. Total contributed capital: VNĐ 210.000.000.000
6. Date starting issuance: 13/11/2014
7. Date closing issuance: 17/12/2014

**II. REPORT OF USING THE CAPITAL OBTAINED FROM SHARES ISSUANCE**

Total proceeds from shares issuance of VNĐ210.000.000.000 was used to settle the debts financed from Kirin in December 2014.

The company has used the proceeds as the issuance plan and unchanged the using purpose.

So far, the entire proceeds from the share issuance were used up.

Dong Nai, April 22<sup>nd</sup> 2015  
**GENERAL DIRECTOR**

**(Signed and sealed)**

**TORU YAMASAKI**